

CREATING A LEGACY

HYMANS
ROBERTSON

TUESDAY 28 APRIL

08:30	Registration and networking breakfast		
09:30	Opening remarks Catherine McFadyen		
09:45	Mind over money: how behavioural science is reshaping pensions decisions Kathryn Fleming, Dr Hayley James, Centre for Personal Financial Wellbeing, Jenny Hazan, Legal & General, Emily Trant, Stream and Dilara Uyduran, Hymans Robertson Personal Wealth		
10:30	TEA/COFFEE BREAK		
11:00	AI in practice: transforming pensions through better member experiences Dan McMahon, Jo Darbyshire, Local Pensions Partnership Administration, Pretty Sagoo, Just Group and Scott Finnie		
11:40	A legacy of resilience: navigating strategy with flexibility David Walker and Ben Fox		
12:20	LUNCH		
13:20	BREAKOUT STREAM 1 Consolidation, concentration and competition: the investment playbook for a £100bn DC master trust Anthony Ellis	BREAKOUT STREAM 2 Delivering long-term value for members through collective savings Lisa Deas	BREAKOUT STREAM 3 What the LGPS can learn from the wider pensions market Andrew McKerns
14:00	Removing barriers to effective DC decumulation Shabna Islam	Investment legacy unlocked: flexibility that delivers Emma Garrett	The LGPS successes: strengths, impact and lessons Robbie McInroy
14:40	Adequacy: a pension strategy that works for every member Hannah English	Risk transfer – your members are your legacy Donna Prince	From principle to practice: applying fiduciary oversight to LGPS pools Iain Campbell
15:10	TEA/COFFEE BREAK		
15:40	A shared pensions legacy: shaping a system that works for everyone Calum Cooper, Lord David Willetts, President of the Resolution Foundation, Dr Suzy Morrissey, PPI and Will Sandbrook, Nest Insight		
16:20	Summary of the day Catherine McFadyen		
16:30	DRINKS AND NETWORKING		
18:00	CLOSE		