

CREATING A LEGACY
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ROBERTSON

TUESDAY 28 APRIL

08:30 Registration and networking breakfast

09:30 Opening remarks

Catherine McFadyen

09:45 Mind over money: how behavioural science is reshaping pensions decisions

Kathryn Fleming, Dr Hayley James, Centre for Personal Financial Wellbeing, Jenny Hazan, Legal & General, Emily Trant, Stream and Dilara Uyduran, Hymans Robertson Personal Wealth

10:30 TEA/COFFEE BREAK

11:00 AI in practice: transforming pensions through better member experiences

Dan McMahon, Jo Darbyshire, Local Pensions Partnership Administration, Pretty Sagoo, Just Group and Scott Finnie

11:40 A legacy of resilience: navigating strategy with flexibility

David Walker and Ben Fox

12:20 LUNCH

13:20 BREAKOUT STREAM 1

Consolidation, concentration and competition: the investment playbook for a £100bn DC master trust

Anthony Ellis

BREAKOUT STREAM 2

Delivering long-term value for members through collective savings

Lisa Deas, Adrian Boulding, Vesta Pensions Ltd, Simon True, Clara-Pensions and Louise Lindsay, SAUL

BREAKOUT STREAM 3

What the LGPS can learn from the wider pensions market

Andrew McKerns and Laura Andrikopoulos

14:00 Removing barriers to effective DC decumulation

Shabna Islam, Geoff Marchment, Aviva, Helen Ball, Sackers, Aimée Denham, Vidett

Investment legacy unlocked: flexibility that delivers

Emma Garrett, Kathryn Graham, Independent, Mark Thompson, Independent and Anna Lynskey, Bank of England

The LGPS successes: strengths, impact and lessons

Robbie McInroy, Maria Espadinha, Pensions UK
Jeremy Hughes, LGA and Rachel Wood, West Sussex Pension Fund

14:40 Adequacy: a pension strategy that works for every member

Hannah English, James Smith and Alexandra Miles, L&G, Asset Management

Risk transfer – your members are your legacy

Donna Prince, Ash Roberts, Pension Insurance Corporation and Kat Jarvis, Rothesay

From principle to practice: applying fiduciary oversight to LGPS pools

Iain Campbell, Tom Stockley, Aretas Trustees

15:10 TEA/COFFEE BREAK

15:40 A shared pensions legacy: shaping a system that works for everyone

Calum Cooper, Lord David Willetts, President of the Resolution Foundation, Dr Suzy Morrissey, PPI and Will Sandbrook, Nest Insight

16:20 Summary of the day

Catherine McFadyen

16:30 DRINKS AND NETWORKING

18:00 CLOSE

Click [here](#) to find out more about each session.