

ST³ – Empowering Sole Trustees through a Concise, Continuous, Collaborative approach.

A service designed for sole trustees

We've been advising sole trustees for more than a decade, delivering our services in a way that's concise, continuous and collaborative. As the needs of the market continue to evolve, so have our services. We've listened closely to sole trustees, who told us they need:

- Advice that clearly recognises the broader strategic agenda including the corporate perspective.
- Support that adapts to their pace and priorities.
- Timely, relevant data that's available for decision-making.

Our promise

Recent innovations have enhanced our services through the introduction of a strategic lead, specialist and centralised team, and real-time data offerings. These elements enhance our 3C approach allowing us to deliver advice that is:

- **Concise:** focused and tailored communications that get to the heart of what matters most enabling prioritisation and streamlined decisions to capture opportunities.
- **Continuous:** delivering at a sole trustee's pace of working, with control over where and when you access real-time data and insights, leveraged by us for in-the-moment advice.
- **Collaborative:** strategic peer partners, harnessing your expertise and ours to optimise outcomes.

Benefits to sole trustees

- Save time with streamlined, actionable reporting
- Concise reporting empowers you to prioritise
- Make confident decisions with strategic, real-time insights
- Build stronger alignment with sponsors and stakeholders
- Stay in control with flexible, on-demand access to data
- Consistent, high-quality service from a team that knows your needs

How we deliver

Concise

- Structured reports that bring key insights and actions to the forefront.
- Tailored communications for professional users.
- A focus on strategic objectives, always considering the sponsor's perspective.

Continuous

- Real-time data that supports dynamic monitoring of your strategy and confident decision making.
- Proactive reporting delivered at your pace, not just on a schedule.
- Adviser support for agile, in-the-moment decisions.

Collaborative

- A specialist and centralised team experienced in working with sole trustees.
- Peer-to-peer exploration through highly available and proactive strategic leads.
- Advice that supports you in stakeholder management, aligned to both trustee and corporate priorities.

To discuss how we can support you, get in touch with one of the team below:



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